

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc. et al.,

Case No. 08-13555 (SCC)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
The Canyon Value Realization Master Fund, L.P.

Name of Transferor
Banc of America Credit Products, Inc.

Name and Address where notices to
transferee should be sent:

Court Claim # (if known): 58352
Amount of Claim as Filed: \$620,406,164.00
Amount of Claim Transferred: \$44,118,000.00
Date Claim Filed: October 10, 2009
Debtor: Lehman Brothers Holdings Inc.

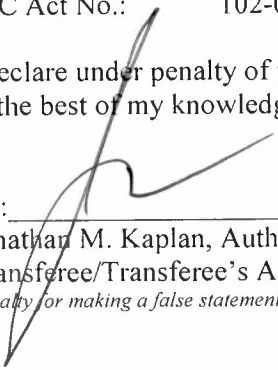
The Canyon Value Realization Master Fund, L.P.
c/o Canyon Capital Advisors LLC
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067
Attn: Jonathan M. Kaplan
Email: jkaplan@canyonpartners.com
Phone: (310) 272-1000

With a copy to:
Alex R. Rovira
Sidley Austin LLP
787 Seventh Avenue
New York, NY 10019

Wire Instructions

Bank: JP Morgan
ABA No.: 021-000-021
Bank Acct Name: JP Morgan Clearing Corp
Bank Acct No.: 066-001633
FFC Acct Name: Canyon Value Realization Master Fund, L.P.
FFC Act No.: 102-08093-2-1

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 10-March-2014
Jonathan M. Kaplan, Authorized Signatory of Canyon Capital Advisors LLC, its Investment Advisor
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EXHIBIT A

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc., with offices at c/o Bank of America Merrill Lynch, Bank of America Tower – 3rd Floor, One Bryant Park, New York, New York 10036 (“Seller”), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to **The Canyon Value Realization Master Fund, L.P.**, its successors and assigns (“Buyer”), an undivided pro rata share to the extent of a **7.1111%** interest in and to all rights, title and interest in and to Seller’s claim against **Lehman Brothers Holdings Inc.** (Claim No.: **58352**) in the amount of \$620,406,164.00 (the “Claim Amount”), which pro rata share represents **\$44,118,000** of the Claim Amount (the “Transferred Claim”) in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP)

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 10 day of March, 2014.

 **BANC OF AMERICA CREDIT PRODUCTS, INC.**

By: 

Name:

Ronald Torok

Title:

Managing Director

**THE CANYON VALUE REALIZATION MASTER
FUND, L.P.**

By: Canyon Capital Advisors LLC as its Investment Advisor

By: 

Name:

Jonathan M. Kaplan

Title:

Authorized Signatory